

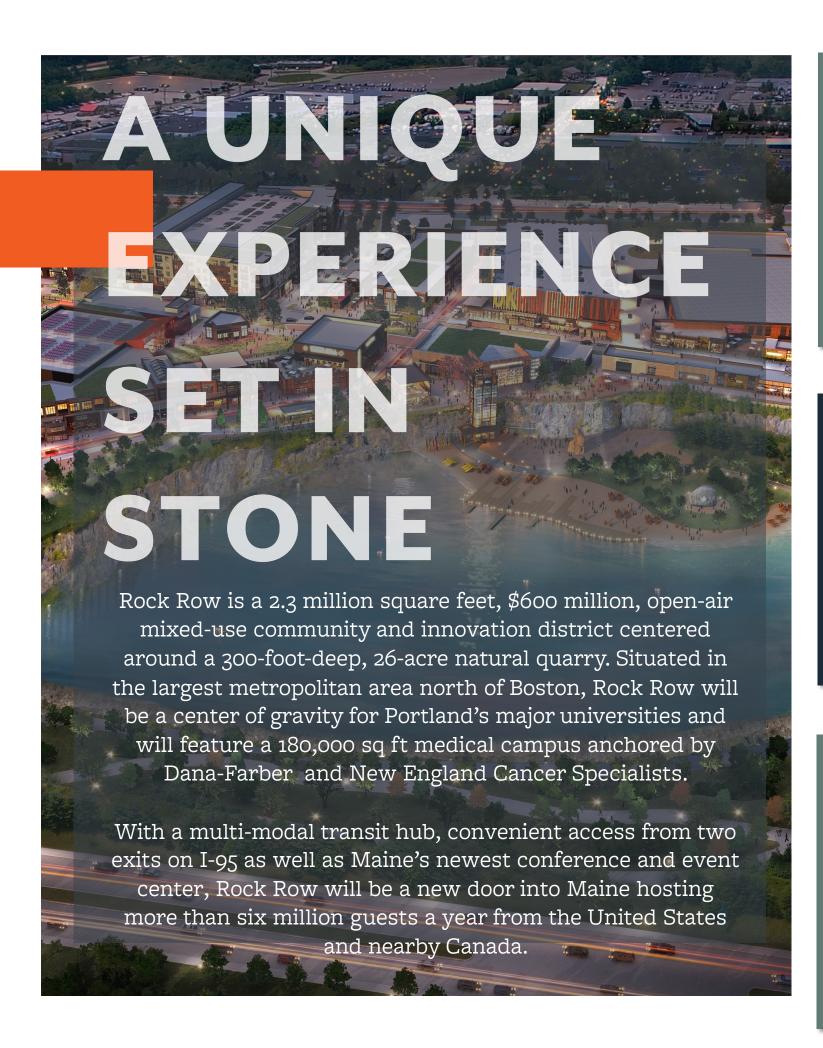
- Located on Maine Turnpike/I-95 with two direct exits
- Portland International Jetport (airport) minutes away and expanding 14% year-over-year increase in passengers
- On-site transportation hub connects guests by train, bus, ride shares and connects with Jetport, cruise terminal, and Downtown Portland

#### 445,000+

TRAIN RIDERS ON
THE DOWNEASTER
Boston, MA to Brunswick, ME

Downeaster passenger trains are carrying 94% as many riders as in June 2019, before the pandemic as of June 2022

> Sources: 2023 DOT 2023 Visit Portland 2022 Maine Public



1

UNPARALLELED EXPERIENCE

400,000SF

LOFT & CLASS A WORK SPACE

200,000SF

INTEGRATED
MEDICAL &
RESEARCH CAMPUS

20+

RESTAURANTS
FROM
FAST CASUAL TO
ARTISAN CHEF

750+

RESIDENTIAL UNITS

300,000SF

RETAIL & FOOD STREETSCAPE LOCAL & NATIONAL BRANDS

**550+ SEATS** 

SITTING AREA
WITH 15 STATIONS &
7 TASTING ROOMS

20,000 + SF

NATIONAL AWARD-WINNING FOOD & BEER HALL 80,000SF

STATE-OF-THE-ART MARKET BASKET

#### 8+ Million

PROJECTED VISITS AT ROCK ROW ANNUALLY

#### 8.5 Million

DAY &
OVERNIGHT
TRAVELERS VISIT
THE GREATER
PORTLAND
REGION EACH
YEAR

Source: 2023 Visit Portland

1.9+ Million

PASSENGERS
COME THROUGH
THE PORTLAND
INTERNATIONAL
JETPORT

(Airport)

Source: 2023 PortlandJetport.org

95,000+

CRUISE
PASSENGERS
DISEMBARK
FROM CRUISE
SHIPS

Source: 2023 Visit Portland

556,000+

GREATER
PORTLAND
METRO AREA
POPULATION
(MSA)

Source: 2010 Census

\$86,000

TRUE TRADE
AREA AVERAGE
HOUSEHOLD
INCOME

#### \$682 Million

GREATER
PORTLAND
VISITOR
SPENDING

Visitor spending was up 63.7 percent from 2020 and 20.3 percent from 2019

Source: 2023 Placer.Ai

Source: Maine Office of Tourism

15.6 million visitors came to Maine, which generated a total economic impact of more than \$14 billion in 2021 and supported 143,000 jobs.

Visitor spending was up 63.7 percent from 2020 and 20.3 percent from 2019.

Source: 2023 Maine Office of Tourism



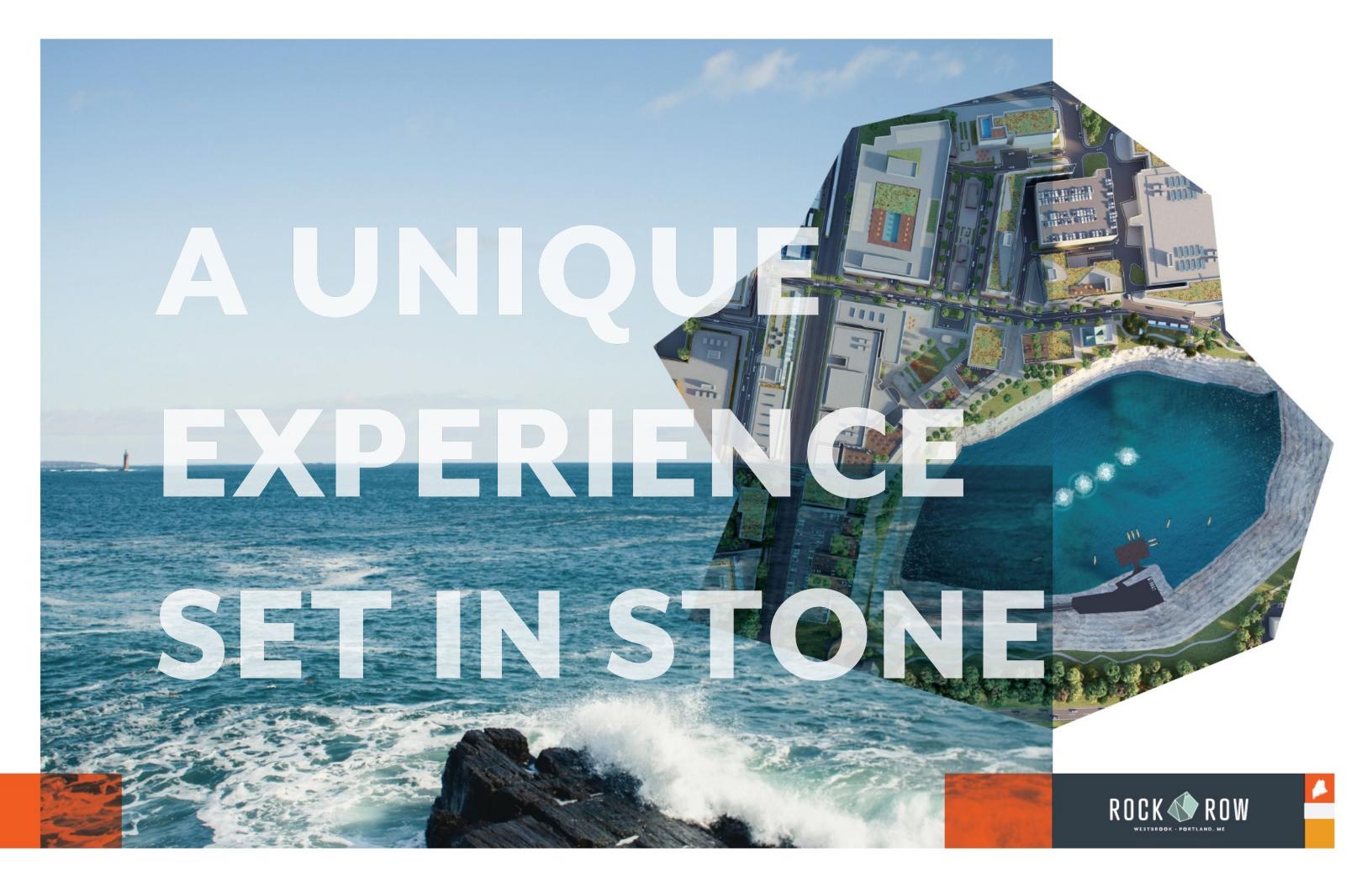
Portland Seadogs and Maine Celtics attract over 450,000+ fans each year to Hadlock Stadium and Portland Expo Center combined, both located just 3.5 miles from Rock Row.

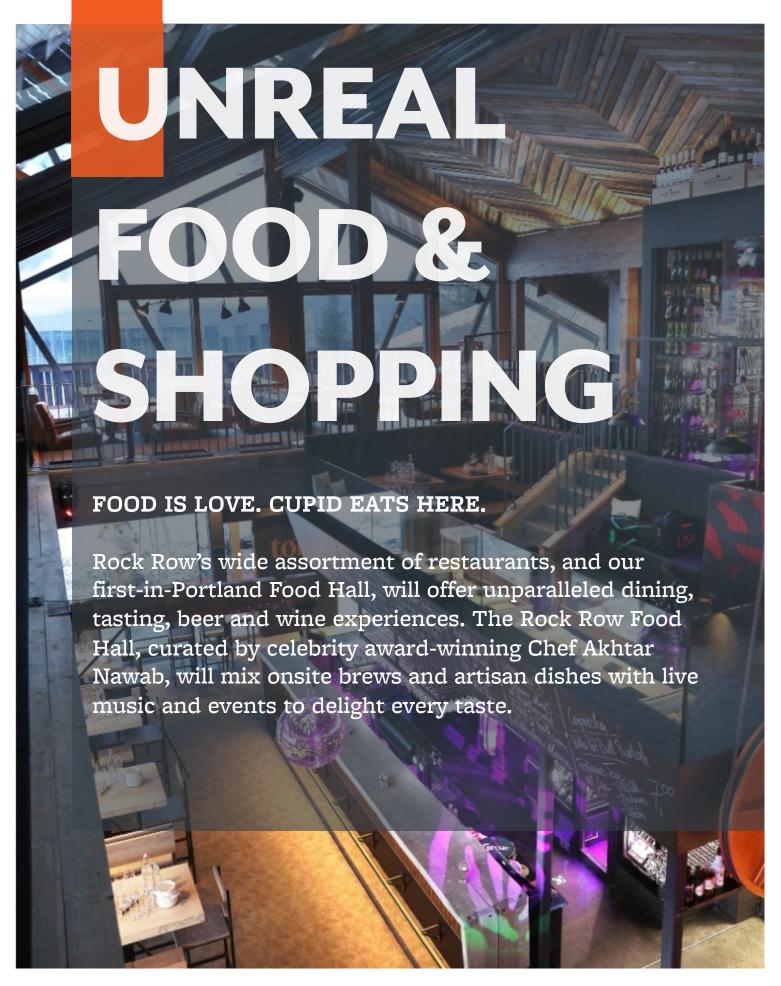






	State	Visits in the last 12 months	SF	Uses
ROCK ROW	ME	Projected 8+M	1+M	Shopping, Dining, Hospitality/Hotel/Convention Center, Entertainment, Office/Medical, Apartments
Avalon	GA	7 <b>.</b> 6M	1 <b>.</b> 2+ <b>M</b> (86 Acres)	Shopping, Dining, Entertainment, Apartments, Office
Legacy Place, Dedham	MA	6.5M	675,000	Shopping, Dining, Entertainment
Market Street, Lynnfield	MA	6.1M	658,000	Shopping, Dining, Entertainment, Apartments, Office/Medical
Derby Street Shoppes, Hingham	MA	5.3M	435,000	Shopping, Dining, Entertainment
Assembly Row, Somerville	MA	4.2M	871,000	Shopping, Dining, Entertainment, Office, Apartments <i>(still under construction)</i>
Bethesda Row	MD	4.1 M	529,000	Shopping, Dining, Entertainment, Office, Apartments
Arsenal Yards	MA	4M	1+M	Shopping, Dining, Entertainment, Office/Medical, Hospitality, Apartments <i>(still under construction)</i>
Blue Back Square	СТ	3.1M	223,712	Shopping, Dining, Entertainment











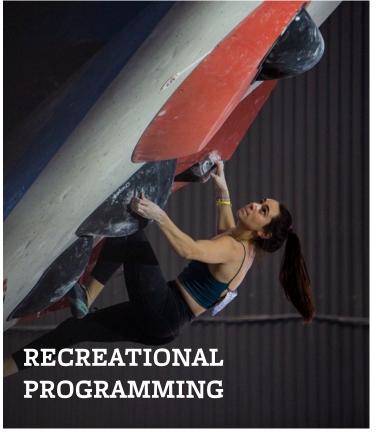
# UNPARALLELED EXPERIENCE

The four-season enclosed meeting and convention center will hold more than 5,000 people.

The indoor/outdoor center will operate year-round and host more than 200 events per year, ranging from A-list entertainers to corporate events/conferences and public shows.

26-ACRE ACTIVATED QUARRY







## UNMATCHED AMENITIES

110-acre, \$600 million, open-air development centered around a 400-foot-wide, 300-foot-deep, 26-acre natural quarry that's activated year-round with a lively boardwalk and seasonal events such as pond hockey, environmental art installations, sailing, zip lines and more.

There's truly nothing in the world like the nature-inspired, inviting environment of Rock Row.

WORLD-CLASS ENVIRONMENTAL
ART INSTALLATIONS AND ACTIVATIONS









### **PORTLAND IS THE #1 AND #2** DESTINATION **FOR MILLENNIALS** LIVING IN BOSTON **AND NEW YORK CITY**



#### More young millennials are moving to Maine

An influx of people from 24 to 35 moved to Maine during the pandemic, according to L Work in Maine.



#### Maine can finally get out of Massachusetts' shadow

The state has never quite shaken off its legacy as a colony of Boston. But the pandemic might speed a transformation of Maine's economy and outlook.

By Colin Woodard Updated December 27, 2020, 5:00 a.m.

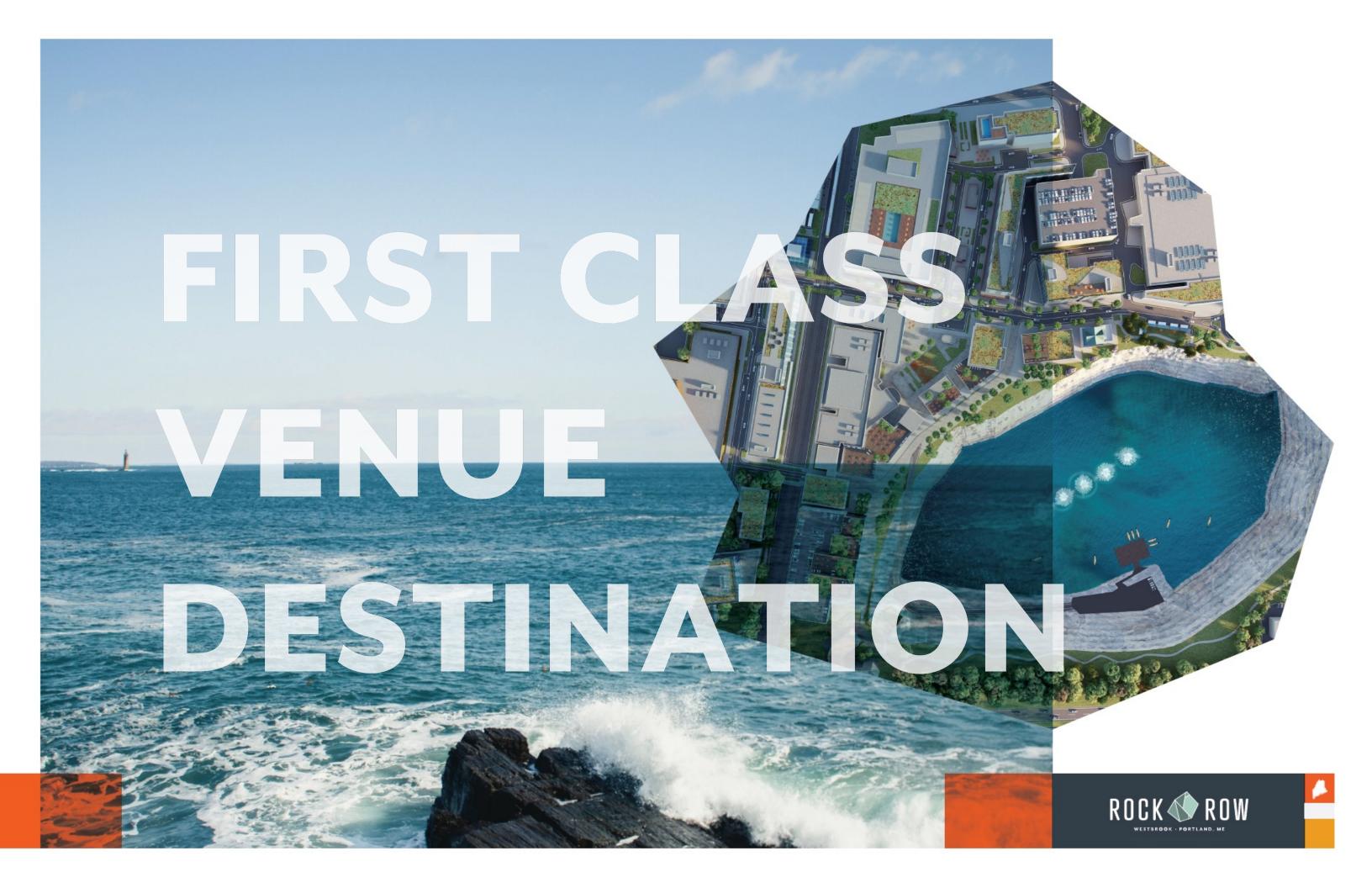


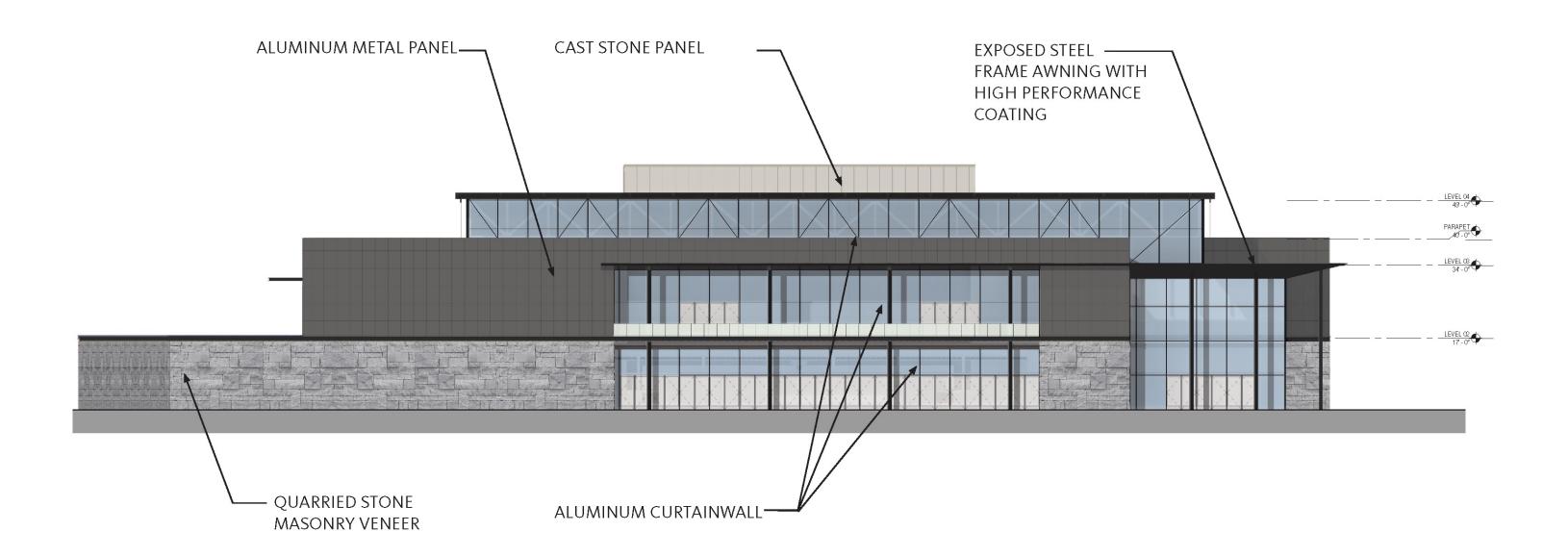
#### Maine home sales jump 23%, driven by out-of-state demand

The median price of Maine homes sold in September was \$273,500 – an increase of 19.6% from the same month a year earlier.



"Maine has an incredible opportunity right now. Tremendous talent and entrepreneurs are leaving traditional hubs like Silicon Valley, New York, and Boston, and the industry is opening their eyes to opportunities in places they simply haven't looked before."









## + HORST SCHULZE

As Founder and Former CEO of The Ritz Carlton and The Capella Hotel group, his principles have reshaped the concepts of excellence, service, and competitive advantage even transcending divisions of industry across the business landscape.

As Sr. Advisor to Ithaka Hospitality Partners, Horst is on a mission to create a world class hospitality experience at Rock Row.











# PORTLAND: THE PASSION POINT FOR FOODIES



#### RESTAURANT CITY OF THE YEAR

With dozens of award-winning restaurants, breweries and distilleries, Portland's food culture is a product of the passionate and independent craftsman and restaurateurs that call Maine home.

bon appétit

#### MOST BREWERIES PER CAPITA

In 2021, Maine took the lead for most breweries. More doesn't always mean better, but Maine offers some of the best craft beers in the world.

#### LEADER IN FARM/SEA TO TABLE

If it isn't local, it isn't fresh. Mainers are well connected nature, as well as their community and therefore the culture for supporting local and sustainably grown product is well ingrained into culture.

#### BBQ & CLAM BAKE CAPITAL OF NEW ENGLAND

You go to Maine to enjoy the great outdoors and amazing food. It's no surprise these two passion points have led to a thriving community of barbeque restaurants, caterers and Mainer's favorite coastal tradition: the clam bake.



